S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

4th Floor, Office 405
World Mark - 2, Asset No. 8
IGI Airport Hospitality District, Aerocity
New Delhi - 110 037, India
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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited) (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Yogesh Midha
Partner
Membership No.: 094941
UDIN: 26094941SXPDTT4635
Place: New Delhi
Date: November 04, 2026

Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)
Regd. Office : 6 Worldmark, 8th Floor, Gateway District, Delhi Aerocity, New Delhi 110037, India
CIN : L33100DL2008PLC178355 Tel no. : +91 124 429 3191, Email : compliance.officer@lenskart.com, Website URL: https://www.lenskart.com

Part I. Statement of Unaudited Standalone Financial Results for the quarter and six months ended 30 September 2026

(Rs in crores)

Sr.No	Particulars	Quarter ended			For Six months ended		For the year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
				Refer note 11		Refer note 11	Refer note 11
1	**Income**						
	Revenue from operations	1,663.52	1,524.43	1,229.04	3,187.95	2,396.58	5,247.84
	Other income	61.33	69.00	38.23	130.33	109.62	202.01
	Total Income	**1,724.85**	**1,593.43**	**1,267.27**	**3,318.28**	**2,506.20**	**5,449.85**
2	**Expenses**						
	Cost of raw materials and components consumed	538.96	461.51	394.45	1,000.47	759.47	1,632.78
	Purchases of stock-in-trade	123.05	75.37	72.12	198.42	146.09	253.89
	Changes in inventories of finished goods, work in progress and stock in trade	(61.75)	11.37	(16.06)	(50.38)	(26.33)	25.00
	Employee benefits expense	292.53	225.79	117.93	518.32	220.00	440.40
	Finance costs	39.11	40.70	29.90	79.81	58.19	128.67
	Depreciation and amortization expense	139.39	131.11	98.52	270.50	189.20	419.37
	Other expenses (refer note 10)	425.37	452.31	437.76	877.68	873.49	1,914.42
	Total Expenses	**1,496.66**	**1,398.16**	**1,134.62**	**2,894.82**	**2,220.11**	**4,814.53**
3	**Profit before exceptional item and tax for the period/ year (1-2)**	**228.19**	**195.27**	**132.65**	**423.46**	**286.09**	**635.32**
4	Exceptional Item -(loss) (refer note 4)	-	-	-	-	(13.59)	(18.91)
5	**Profit before tax for the period/ year (3+4)**	**228.19**	**195.27**	**132.65**	**423.46**	**272.50**	**616.41**
6	**Tax Expenses**						
	-Current tax (refer note 9)	84.54	65.27	56.47	149.81	97.90	215.61
	-Deferred tax (credit)	(24.20)	(21.48)	(22.93)	(45.68)	(28.94)	(75.08)
	Total tax expenses	**60.34**	**43.79**	**33.54**	**104.13**	**68.96**	**140.53**
7	**Profit after tax for the period/ year(5-6)**	**167.85**	**151.48**	**99.11**	**319.33**	**203.54**	**475.88**
8	**Other Comprehensive Income / (Loss)**						
	(a) Items that will not be reclassified to profit or loss						
	-Remeasurement (loss)/gain on Defined Benefit Plans	(0.10)	(1.56)	0.52	(1.66)	0.48	0.23
	-Income Tax credit/(charge)	0.02	0.39	(0.13)	0.41	(0.12)	(0.06)
	(b) Items that will be reclassified to profit or loss						
	-Net movement in cost of cash flow hedges	3.32	(3.32)	-	-	-	-
	-Income Tax (charge)/credit	(0.84)	0.84	-	-	-	-
	Total Other Comprehensive Income / (Loss) for the period/year	**2.40**	**(3.65)**	**0.39**	**(1.25)**	**0.36**	**0.17**
9	**Total Comprehensive Income for the period/year (7+8)**	**170.25**	**147.83**	**99.50**	**318.08**	**203.90**	**476.05**
10	Paid-up Equity Share Capital (Face Value Rs 2 each)	347.86	347.75	154.39	347.86	154.39	347.28
11	Instruments entirely equity in nature (refer note 6)	-	-	167.10	-	167.10	-
12	Other Equity						8,771.77
13	Basic Earnings Per Share of Rs 2 each*	0.96	0.88	0.59	1.84	1.21	2.80
14	Diluted Earnings Per Share of Rs 2 each*	0.96	0.87	0.59	1.83	1.21	2.80

* Earnings Per Share is not annualized for quarters.

S.R. Batliboi & Associates LLP New Delhi

LENSKART SOLUTIONS LIMITED New Delhi

Lenskart Solutions Limited

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Part II. Statement of Standalone Assets and Liabilities

(Rs in Crores)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited Refer note 11
ASSETS		
Non Current Assets		
Property, Plant and Equipment	1,312.36	1,281.70
Capital Work-In-Progress	234.90	109.14
Other Intangible Assets	2.26	3.11
Right-of-Use Assets	1,865.43	1,591.72
Financial Assets		
(i) Investments	4,533.21	4,323.26
(ii) Other Financial Assets	95.00	109.11
Deferred Tax Assets (Net)	162.50	116.39
Non current tax assets	7.43	15.32
Other Non-current Assets	216.84	61.82
Total Non-current Assets	**8,429.93**	**7,611.57**
Current Assets		
Inventories	1,139.44	745.92
Financial Assets		
(i) Investments	445.86	341.04
(ii) Trade Receivables	139.12	133.83
(iii) Cash and Cash Equivalents	166.85	219.61
(iv) Bank Balances other than Cash and Cash Equivalents above	246.41	558.87
(v) Other Financial Assets	1,948.15	2,087.01
Other Current Assets	391.43	331.02
Total Current Assets	**4,477.26**	**4,417.30**
Total Assets	**12,907.19**	**12,028.87**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	347.86	347.28
Other Equity	9,121.33	8,771.77
Total equity	**9,469.19**	**9,119.05**
LIABILITIES		
Non Current Liabilities		
Financial Liabilities		
(i) Borrowings	42.68	54.91
(ii) Lease Liabilities	1,666.97	1,516.27
Provisions	29.30	13.42
Other Non Current Liabilities	61.52	62.81
Total Non-current Liabilities	**1,800.47**	**1,647.41**
Current Liabilities		
Financial Liabilities		
(i) Borrowings	24.45	24.45
(ii) Lease Liabilities	367.09	203.71
(iii) Trade Payables		
(a) total outstanding dues of micro enterprises and small enterprises	131.54	72.27
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	695.20	455.99
(iv) Other Financial Liabilities	164.69	270.41
Provisions	33.26	25.09
Other Current Liabilities	215.87	205.06
Current Tax Liabilities (net)	5.43	5.43
Total Current Liabilities	**1,637.53**	**1,262.41**
Total Liabilities	**3,438.00**	**2,909.82**
Total Equity and Liabilities	**12,907.19**	**12,028.87**

S.R. Batliboi & Associates LLP New Delhi

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Part III. Statement of Standalone Cash flow for the six months ended 30 September 2026 **(Rs in Crores)**

	Particulars	Six months ended 30 September 2026	Six months ended 30 September 2025
		Unaudited	Unaudited
			Refer note 11
A.	**Cash flow from operating activities**		
	Profit before tax	423.46	272.50
	Adjustments for:		
	Depreciation and amortization expense	270.50	189.20
	Gain on redemption/ fair valuation of mutual fund units	(7.01)	(32.73)
	Grant income	(3.20)	(2.88)
	Interest income on fixed deposits	(74.62)	(13.82)
	Interest income on trade receivables	(2.02)	
	Interest income on loan to subsidiary	-	(10.29)
	Interest income on financial assets measured at amortised cost - security deposits	(3.40)	(2.35)
	Interest on bonds	(11.56)	-
	Loss on sale:disposal of property. plant and equipment	0.35	0.20
	Finance costs	79.81	58.19
	Gain on termination of Leases	(1.00)	(0.30)
	Provision for warranty expenses	0.38	5.00
	Share based payments to employees	6.31	3.71
	Unrealized foreign exchange gain (net)	(4.49)	(34.78)
	Duty Drawback	(0.01)	-
	Liabilities no longer required written back	(0.42)	(3.10)
	Loss on allowance for doubtful debt and advances and trade receivables	3.01	0.32
	Dividend Income	(3.17)	-
	Impairment of investment in equity shares	-	13.59
	Operating Profit before working capital changes	**672.92**	**442.46**
	Changes in Working Capital:		
	(Increase)/Decrease in trade receivables	(3.50)	95.88
	(Increase) in inventories	(393.52)	(72.97)
	(Increase) in other financial asset	(10.16)	(85.86)
	(Increase) in other assets	(73.56)	(22.83)
	Increase in provisions	22.00	0.21
	Increase in trade payables	301.65	70.63
	(Decrease)/Increase in other financial liabilities	(10.26)	6.32
	Increase/(Decrease) in other liabilities	12.72	(10.75)
	Cash generated from operations	**518.29**	**423.09**
	Income tax paid (Net)	(141.19)	(71.22)
	Net cash flow generated from operating activities (A)	**377.10**	**351.87**
B.	**Cash flow from investing activities**		
	Purchase of property, plant and equipment, capital work-in-progress and right of	(412.40)	(184.62)
	Proceeds from sale of property, plant and equipment and intangible assets	-	0.15
	Acquisition of investments in subsidiaries	(292.66)	(601.22)
	Acquisition/Investment in joint venture and associates	(17.00)	(22.00)
	Investments in bonds	(170.06)	-
	Proceeds from maturity of bonds	50.00	-
	Proceeds from sale of mutual funds	373.61	812.48
	Investment in mutual funds	(250.01)	(215.00)
	Investment in fixed deposits	(527.78)	(388.24)
	Redemption of fixed deposits	931.44	332.72
	Dividend Income	3.17	-
	Interest received on fixed deposits and bonds	45.09	29.74
	Net cash flow used in investing activities (B)	**(266.60)**	**(235.99)**
C.	**Cash flow from financing activities**		
	Proceeds from issue of share capital (including share premium)	23.00	3.24
	Proceeds from sale of treasury shares	-	8.14
	Purchase of treasury shares	-	(0.01)
	Repayment of borrowings	(12.22)	(11.37)
	Payment of principal portion of lease liabilities	(96.25)	(71.10)
	Payment of interest portion of lease liabilities	(75.48)	(54.20)
	Interest paid	(2.31)	(3.37)
	Net cash flow used in financing activities (C)	**(163.26)**	**(128.67)**
	Net decrease in cash and cash equivalents (A+B+C)	**(52.76)**	**(12.79)**
	Cash and cash equivalents at the beginning of the period	**219.61**	**113.22**
	Cash and cash equivalents at the end of the period	**166.85**	**100.43**

Cash and Cash Equivalents Includes	Six months ended 30 September 2026	Six months ended 30 September 2025
Balances with banks		
- In current accounts	86.92	100.43
- Cash on hjand	14.93	-
- Bank deposits with original maturity less than 3 months	65.00	-
Total Cash & Cash Equivalents	**166.85**	**100.43**

S.R. Batliboi & Associates LLP * New Delhi *

LENSKART SOLUTIONS LIMITED New Delhi

Part IV. Notes to the Statement of Unaudited Standalone Financial Results

1 This Statement of Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 04 November 2026.

2 This Statement of Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the year ended 31 March 2026, the Company has completed its Initial Public Offer (IPO) of 181,058,478 equity shares of face value Rs. 2 each. The issue comprised of 53,495,905 shares offered as fresh issue and 127,562,573 shares offered as offer for sale aggregating to Rs.7,278.02 crores. Pursuant to IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 10 November 2025.

Out of the total proceeds of Rs. 2,150.00 crores raised through the Fresh Issue pursuant to the IPO, Rs. 529.71 crores had been utilised up to 30 September 2026 towards the objects of the Offer as disclosed in the Offer Document. The remaining unutilised proceeds were temporarily invested in fixed deposits and kept in bank balances and will be utilised in line with the stated objects of the offer.

4 Exceptional items includes:

(Rs. in Crores)

Particulars	Quarter ended			Six months ended		Year ended
	30 September	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Impairment of investments in equity shares	-	-	-	-	13.59	13.59
Expenses on fresh issue of shares through IPO	-	-	-	-	-	5.32
Total	**-**	**-**	**-**	**-**	**13.59**	**18.91**

5 During the six months ended 30 September 2026, the Company's wholly owned subsidiary, Lenskart Singapore Pte. Ltd., acquired an 50% stake in Marco Optical (Thailand) Co. Ltd. for Rs. 7.08 crores on 1 April 2026. Marco Optical (Thailand) Co. Ltd. is engaged in the manufacturing of frames. The arrangement has been accounted as a joint operation as per guidance of Ind AS 111 "Joint Arrangements".

6 During the year ended 31 March 2026, the Board of Directors approved the conversion of 833,223,582 outstanding preference shares into equity shares, in accordance with the terms of issue. The Company has filed the requisite statutory forms with the Ministry of Corporate Affairs (MCA) in this regard.

7 During the six months ended 30 September 2026, the Company has granted 13,33,226 stock options under Stock option plan, as approved by Board of Directors to the eligible employees of the Company and its subsidiaries. Further, 11,91,407 stock options have lapsed and 28,90,161 stock options were exercised.

8 The Board of Directors of the Company, at its meeting held on 2 July 2026, has approved the scheme for the merger of Dealskart Online Services Private Limited and Lenskart Eyetech Private Limited, (Transferor Companies, wholly owned Subsidiaries) with Lenskart Solutions Limited (Transferee Company). The merger is subject to requisite statutory and regulatory approvals, including approval of the shareholders, creditors and National Company Law Tribunal (NCLT) under the Companies Act, 2013, and no effect of the proposed merger has been given in these Unaudited Standalone Financial Results . The Company has filed the approved Scheme with the NCLT on 21 August, 2026 and the matter is pending adjudication.

9 Current tax for the year ended 31 March, 2026 includes income tax credit relating to previous year of Rs.7.22 crores.

10 Item exceeding 10% of total expenditure

(Rs. in Crores)

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Operation and maintenance expenses	16.21	72.94	145.60	89.15	274.99	624.77

11 Figures for the current and previous periods in this Statement of Unaudited Standalone Financial Results are presented in Rs. Crore (rounded off to two decimal places), against Rs. in Million presented earlier. This change in presentation does not impact profit/(loss), total equity, or any other reported figure for the current or previous periods.

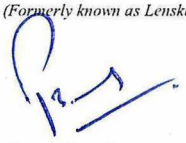
12 Subsequent to period end 30 September 2026, the Company's wholly owned subsidiary, Lenskart Singapore Pte. Ltd. acquired an additional 19% stake in Baofeng Framekart Technology Limited for Rs. 10.83 crores. Consequent to this, the Group holds 70% stake in Baofeng and it has become a subsidiary of the Group.

13 These Standalone Financial Results for the quarter and six months ended 30 September 2026 are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: https://www.lenskart.com).





For and on behalf of the Board of Directors of
Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)



Peyush Bansal
Chairman, Managing Director and Chief Executive Officer
DIN:02070081
Place: New Delhi
Date: 04 November 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited) (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates, joint ventures and joint operation for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the subsidiaries, associates, joint ventures and joint operation as listed in Annexure A.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Associates LLP * New Delhi *

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

   - 14 subsidiaries, whose unaudited interim financial results include total assets of Rs. 5,519.49 crore as at September 30, 2026, total revenues of Rs 1,231.27 crore and Rs 2,519.21 crore, total net profit after tax of Rs. 73.87 crore and Rs. 147.53 crore, total comprehensive income of Rs. 48.33 crore and Rs. 131.15 crore, for the quarter ended September 30, 2026 and the period ended on that date respectively, and net cash inflows of Rs. 196.13 crore for the period from April 01, 2026 to September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   - 01 joint venture, whose unaudited interim financial results include Group's share of net loss of Rs. 0.05 crore and Rs. 0.18 crore and Group's share of total comprehensive loss of Rs. 0.05 crore and Rs. 0.18 crore for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

   Out of the above 05 subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 09 subsidiaries, whose interim financial results and other financial information reflect total assets of Rs 76.44 crore as at September 30, 2026, and total revenues of Rs 6.14 crore and Rs 12.22 crore, total net profit after tax of Rs. 1.65 crore and Rs. 2.20 crore, total comprehensive income of Rs. 1.65 crore and Rs. 2.20 crore, for the quarter ended September 30, 2026 and the period ended on that date respectively and net cash outflows of Rs. 1.54 crore for the period from April 01, 2026 to September 30, 2026.

   - 01 joint operation, whose interim financial results and other financial information reflect total assets of Rs 52.02 crore as at September 30, 2026, and total revenues of Rs 0.45 crore and Rs 0.45 crore, total net loss after tax of Rs 1.79 crore and Rs 4.42 crore, total comprehensive loss of Rs 1.79 crore and Rs 4.42 crore, for the quarter ended September 30, 2026 and the period ended on that date respectively, and net cash outflows of Rs 1.11 crore for the period from April 01, 2026 to September 30, 2026.



- 01 joint venture and 03 associates, whose interim financial results includes the Group's share of net loss of Rs 0.79 crore and Group's share of net profit of Rs 2.44 crore and Group's share of total comprehensive loss of Rs 0.79 crore and Group's share of total comprehensive income of Rs 2.44 crore for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively.

The unaudited interim financial results and other unaudited financial information of these subsidiaries, joint operation, joint venture and associates have not been reviewed by their auditor(s) and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, joint operation, joint venture and associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these unaudited interim financial results and other unaudited financial information are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results and other unaudited financial information certified by the Management.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Yogesh Midha
Partner
Membership No.: 094941
UDIN: 26094941LFWPHM5776
Place: New Delhi
Date: November 04, 2026

S.R. Batliboi & Associates LLP * New Delhi *

Annexure A

Independent Auditor's Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(Referred to in paragraph 4 of our report of even date)

List of Subsidiaries:

Sr. No.	Name of Entity
1	Lenskart Eyetech Private Limited
2	Lenskart Foundation
3	Lenskart Solutions Pte. Ltd.
4	Lenskart Optical Trading LLC
5	Lenskart Optical Lenses Cutting LLC
6	Lenskart Arabia Limited
7	Lenskart Solutions Company Limited
8	Lenskart Solutions Sdn. Bhd.
9	PT Lenskart Solutions (Indonesia)
10	Thai Eyewear Company Limited
11	Lenskart Solutions (Thailand) Company Limited
12	MLO K.K
13	Owndays Inc.
14	Owndays Singapore Pte. Ltd. * (including subsidiaries)
	a. Owndays Taiwan Ltd
	b. Owndays Downunder Pty Ltd
	c. Owndays Hong Kong Limited
	d. Owndays Vietnam Company Limited
	e. Owndays Malaysia Sdn. Bhd.
	f. Owndays Tech & Media (Thailand) Co., Ltd
	g. Owndays (Thailand) Co., Ltd.
15	Owndays Co., Ltd
16	Owndays Contact Co, Ltd.
17	Tennozu Optical College Co., Ltd.
18	Neso Brands Pte. Ltd.
19	Tango IT Solutions India Private Limited
20	Dealskart Online Services Private Limited
21	Stellio Ventures S.L
22	Stellio Ventures UK LTD
23	Quantduo Technologies Private Limited
24	Lenskart Metalframes Private Limited (w.e.f July 30, 2026)

* includes Owndays Combodia Branch of Singapore

S.R. Batliboi & Associates LLP
New Delhi

List of Joint Ventures:

Sr. No.	Name of Entity
1	Baofeng Framekart Technology Limited
2	Visionsure Services Private Limited

List of Joint Operation:

Sr. No.	Name of Entity
1	Marco Optical (Thailand) Co. Ltd.

List of Associates:

Sr. No.	Name of Entity
1	Le Petit Lunetier Paris SAS
2	Dimension NXG Private Limited
3	iiNeer Co., Ltd.



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Part I. Statement of Unaudited Consolidated Financial Results for the quarter and six months ended 30 September 2026

(Rs in Crores)

Sr.No	Particulars	Quarter ended			Six month ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
				Refer Note 11		Refer Note 11	Refer Note 11
1	**Income**						
	Revenue from operations	2,845.03	2,714.18	2,096.14	5,559.21	3,990.60	8,814.04
	Other income	54.46	68.48	33.26	122.94	84.90	174.30
	Total Income	**2,899.49**	**2,782.66**	**2,129.40**	**5,682.15**	**4,075.50**	**8,988.34**
2	**Expenses**						
	Cost of raw materials and components consumed	720.48	631.18	551.54	1,351.66	1,063.87	2,254.93
	Purchases of stock-in-trade	201.95	168.64	119.29	370.59	219.94	432.42
	Changes in inventories of finished goods, work in progress and stock in trade	(68.48)	7.43	(20.67)	(61.05)	(29.62)	48.32
	Employee benefits expense	626.89	599.36	502.54	1,226.25	968.14	2,043.55
	Finance costs	53.15	53.19	45.17	106.34	86.21	178.45
	Depreciation and amortization expense	320.62	304.63	253.41	625.25	490.54	1,048.38
	Other expenses	742.19	719.09	529.06	1,461.28	1,017.84	2,281.85
	Total Expenses	**2,596.80**	**2,483.52**	**1,980.34**	**5,080.32**	**3,816.92**	**8,287.90**
3	**Profit before share of profit/(loss) of associates and joint ventures, exceptional item and tax for the period/year (1-2)**	**302.69**	**299.14**	**149.06**	**601.83**	**258.58**	**700.44**
4	Share of profit/(loss) of associates and joint ventures (net of tax)	1.79	0.47	(1.06)	2.26	(0.48)	(4.40)
5	**Profit before exceptional item and tax for the period/year (3+4)**	**304.48**	**299.61**	**148.00**	**604.09**	**258.10**	**696.04**
6	Exceptional Item (loss) (refer note 4)	-	-	-	-	(10.39)	(15.71)
7	**Profit before tax for the period/year (5+6)**	**304.48**	**299.61**	**148.00**	**604.09**	**247.71**	**680.33**
8	**Tax Expenses**						
	-Current tax (refer note 10)	106.53	88.55	68.74	195.08	118.52	265.78
	-Deferred tax (credit)	(34.50)	(17.37)	(24.19)	(51.87)	(35.43)	(86.40)
	Total tax expenses	**72.03**	**71.18**	**44.55**	**143.21**	**83.09**	**179.38**
9	**Profit after tax for the period/year (7-8)**	**232.45**	**228.43**	**103.45**	**460.88**	**164.62**	**500.95**
	Profit attributable to						
	-Owners of the Holding Company	227.08	221.84	102.22	448.92	162.30	493.61
	-Non controlling Interests	5.37	6.59	1.23	11.96	2.32	7.34
		232.45	**228.43**	**103.45**	**460.88**	**164.62**	**500.95**
10	**Other comprehensive income/(loss) is attributable to**						
	(a) Items that will not be reclassified to profit or loss						
	-Remeasurement (Loss) on Defined Benefit Plans	(0.05)	(1.36)	(0.04)	(1.41)	(0.28)	(1.80)
	-Income tax credit	0.02	0.39	0.06	0.41	0.07	0.48
	(b) Items that will be reclassified to profit or loss						
	-Net movement in cost of cash flow hedges	3.32	(3.32)	-	-	-	-
	-Exchange differences on translation of financial statements of foreign operations	154.89	(40.21)	57.15	114.68	105.00	50.91
	-Income tax credit/charge	(0.84)	0.84	-	-	-	-
	Total Other comprehensive income/(loss) for the period/year	**157.34**	**(43.66)**	**57.17**	**113.68**	**104.79**	**49.59**
	Other comprehensive income/(loss) is attributable to						
	-Owners of the Holding Company	158.70	(43.57)	56.20	115.13	104.68	48.17
	-Non controlling Interests	(1.36)	(0.09)	0.97	(1.45)	0.11	1.42
		157.34	**(43.66)**	**57.17**	**113.68**	**104.79**	**49.59**
11	**Total comprehensive income for the period/year (9+10)**	**389.79**	**184.77**	**160.62**	**574.56**	**269.41**	**550.54**
	Total Comprehensive Income is attributable to						
	-Owners of the Holding Company	385.78	178.27	158.41	564.05	266.98	541.78
	-Non controlling Interests	4.01	6.50	2.21	10.51	2.43	8.76
		389.79	**184.77**	**160.62**	**574.56**	**269.41**	**550.54**
12	Paid-up Equity Share Capital (Face Value Rs 2 each)	347.86	347.75	154.39	347.86	154.39	347.28
13	Instruments entirely equity in nature (refer note 7)	-	-	167.10	-	167.10	-
14	Other Equity						8,391.23
15	Basic Earnings Per Share of Rs 2 each*	1.31	1.28	0.61	2.59	0.97	2.91
16	Diluted Earnings Per Share of Rs 2 each*	1.30	1.28	0.61	2.58	0.97	2.90

* Earnings Per Share is not annualised for quarters.

S.R. Batliboi & Associates LLP New Delhi

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Part II. Statement of Consolidated Assets and Liabilities

(Rs. in Crores)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited Refer Note 11
ASSETS		
Non Current Assets		
Property, Plant and Equipment	1,932.51	1,848.62
Capital Work-In-Progress	244.89	111.89
Goodwill	2,266.86	2,197.69
Other Intangible Assets	1,003.83	980.05
Right-of-Use Assets	3,067.21	2,713.40
Investments Accounted for Using the Equity Method	87.82	58.16
Financial Assets		
(i) Investments	70.57	171.89
(ii) Other Financial Assets	343.22	369.25
Deferred Tax Assets (Net)	220.16	168.61
Non current tax assets (Net)	18.07	52.00
Other Non-current Assets	227.07	71.33
Total Non-current Assets	**9,482.21**	**8,742.89**
Current Assets		
Inventories	1,487.73	1,037.00
Financial Assets		
(i) Investments	445.87	341.04
(ii) Trade Receivables	211.16	174.72
(iii) Cash and Cash Equivalents	1,261.47	973.30
(iv) Bank Balances other than Cash and Cash Equivalents	254.58	570.38
(v) Other Financial Assets	1,985.96	2,102.76
Other Current Assets	548.28	471.23
Total Current Assets	**6,195.05**	**5,670.43**
Total Assets	**15,677.26**	**14,413.32**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	347.86	347.28
Other Equity	8,974.50	8,391.23
Equity attributable to Owners of the Holding Company	**9,322.36**	**8,738.51**
Non-controlling interest	123.75	113.23
Total equity	**9,446.11**	**8,851.74**
Non Current Liabilities		
Financial Liabilities		
(i) Borrowings	105.42	133.57
(ii) Lease Liabilities	2,394.35	2,199.29
(iii) Other Financial Liabilities	333.46	369.76
Provisions	123.34	114.45
Other Non Current Liabilities	63.34	64.29
Deferred Tax Liabilities (Net)	168.18	172.66
Total Non-current Liabilities	**3,188.09**	**3,054.02**
Current Liabilities		
Financial Liabilities		
(i) Borrowings	79.28	85.98
(ii) Lease Liabilities	876.35	677.76
(iii) Trade Payables		
(a) total outstanding dues of micro enterprises and small enterprises	134.97	77.23
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	1,158.08	874.90
(iv) Other Financial Liabilities	249.69	319.91
Other Current Liabilities	383.28	335.77
Provisions	105.99	93.28
Current Tax Liabilities (net)	55.42	42.73
Total Current Liabilities	**3,043.06**	**2,507.56**
Total Liabilities	**6,231.15**	**5,561.58**
Total Equity and Liabilities	**15,677.26**	**14,413.32**

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Part III. Statement of Consolidated Cash flow for the six months ended 30 September 2026

(Rs in Crores)

	Particulars	Period ended 30 September 2026 Unaudited	Period ended 30 September 2025 Unaudited Refer Note 11
A	**Cash flow from operating activities**		
	Profit before tax	**604.09**	**247.71**
	Adjustments for:		
	Depreciation and amortization expense	625.25	490.54
	Share of profit/(loss) of associates & joint ventures (net of tax)	(2.26)	0.48
	Finance costs	106.34	86.21
	Provision for warranty expenses	6.75	4.07
	Share based payment to employees	9.06	3.91
	Assets written off	-	0.09
	Loss allowance/provision for doubtful debt and advances and trade receivables	4.20	1.05
	Loss on sale/ disposal of property, plant and equipment	4.04	0.86
	Unrealized foreign exchange (gain)/loss (net)	(4.55)	2.66
	Impairement of investments in equity shares (refer note 4)	-	10.39
	Grant income	(3.22)	(3.13)
	Interest income on fixed deposits	(80.38)	(17.18)
	Interest income on bonds	(11.56)	-
	Interest income on income tax refund	-	(0.92)
	Interest income on financial assets measured at amortised cost - Security deposits	(5.61)	(3.50)
	Dividend income	(3.17)	-
	Gain on termination of Leases	(1.69)	(1.27)
	Duty Drawback	(0.01)	0.00
	Liabilities no longer required written back	(3.54)	(7.14)
	Gain on fair valuation of deferred consideration	(1.72)	(9.94)
	Gain of fair value of call option	(1.06)	(2.27)
	Gain on redemption and fair valuation of mutual fund units	(7.01)	(32.73)
	Operating profit before working capital changes	**1,233.95**	**769.89**
	Working capital adjustments:		
	(Increase) in inventories	(453.02)	(113.87)
	(Increase) in other financial assets	(39.24)	(98.90)
	(Increase) in other assets	(93.16)	(33.49)
	(Increase) in trade receivables	(41.77)	(8.49)
	Increase in other financial liabilities	13.33	132.78
	Increase/(decrease) in other liabilities	47.89	(14.35)
	Increase in trade payables	322.26	90.47
	Increase in provisions	5.83	12.80
	Cash generated from operations	**996.07**	**736.84**
	Income tax paid (net of refund)	(147.78)	(76.03)
	Net cash flow generated from operating activities (A)	**848.29**	**660.81**
B	**Cash flows from investing activities**		
	Purchase of property, plant and equipment, capital work-in-progress, investment property and right of use	(483.59)	(305.58)
	Acquisition of shares in Joint ventures, associates and joint operation	(30.10)	(22.00)
	Acquisition of subsidiaries	(52.05)	(419.30)
	Proceeds from sale of mutual fund units	373.61	812.48
	Investment in mutual funds	(250.01)	(215.00)
	Investment in bonds	(170.06)	-
	Proceeds from maturity of bonds	50.00	-
	Investment in fixed deposits	(228.80)	(443.10)
	Redemption of fixed deposits	637.92	388.24
	Dividend Income	3.17	-
	Interest received on fixed deposits and bonds	50.85	33.11
	Net cash flow (used in) investing activities (B)	**(99.06)**	**(171.15)**
C	**Cash flows from financing activities**		
	Proceeds from issue of share capital including share premium	23.00	3.24
	Proceeds from sale of treasury shares	-	8.14
	Purchase of treasury shares	-	(0.01)
	Repayment of borrowings	(32.68)	(39.44)
	Payment of prinicipal portion of lease liabilities	(361.16)	(291.09)
	Payment of interest portion of lease liabilities	(99.60)	(77.00)
	Interest paid	(6.55)	(3.92)
	Net cash flow (used in) financing activities (C)	**(476.99)**	**(400.08)**
	Net increase in cash and cash equivalents (A+B+C)	**272.24**	**89.58**
	Effect of movement in exchange rates of cash held	15.93	50.08
	Cash and cash equivalent of acquired subsidiary	-	98.26
	Cash and cash equivalents at the beginning of the year	973.30	654.21
	Cash and cash equivalents at the end of the year	**1,261.47**	**892.13**
	Components of cash and cash equivalents:		
	Cash on hand	17.81	3.01
	Balances with Banks		
	-in current accounts	1,174.98	889.13
	-Bank deposits with original maturity of 3 months or less	68.68	-
	Bank Overdraft	-	(0.01)
	Total cash and cash equivalents	**1,261.47**	**892.13**

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Part IV. Consolidated Segment Revenue, Results, Assets and Liabilities

(Rs in Crores)

Particulars	Quarter ended			Six month ended		Year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
			Refer Note 11		Refer Note 11	Refer Note 11
A - Segment Revenue:						
India	1,667.92	1,530.82	1,230.59	3,198.74	2,399.78	5,260.08
International	1,201.14	1,203.29	879.64	2,404.43	1,616.09	3,606.02
Inter Segment revenue	(24.03)	(19.93)	(14.09)	(43.96)	(25.27)	(52.06)
Total Revenue from Operations	**2,845.03**	**2,714.18**	**2,096.14**	**5,559.21**	**3,990.60**	**8,814.04**
B - Segment Results - Profit before tax:						
India	208.42	183.28	126.07	391.70	245.62	583.15
International	97.22	103.67	31.09	200.89	19.69	125.30
Inter Segment elimination	(2.47)	(2.63)	2.75	(5.10)	(5.90)	(8.26)
Total	**303.17**	**284.32**	**159.91**	**587.49**	**259.41**	**700.19**
Less: Unallocable Expenses [Finance cost]	(53.15)	(53.19)	(45.17)	(106.34)	(86.21)	(178.45)
Add : Unallocable Income [Other Income]	54.46	68.48	33.26	122.94	84.90	174.30
Add: Exceptional Items (loss) (refer note 4)	-	-	-	-	(10.39)	(15.71)
Profit before tax	**304.48**	**299.61**	**148.00**	**604.09**	**247.71**	**680.33**
C - Segment Assets						
India	13,071.21	12,506.87	9,352.33	13,071.21	9,352.33	12,196.71
International	7,080.86	6,778.19	6,352.00	7,080.86	6,352.00	6,405.06
Inter Segment elimination	(4,474.81)	(4,380.64)	(4,226.37)	(4,474.81)	(4,226.36)	(4,188.45)
Total	**15,677.26**	**14,904.42**	**11,477.96**	**15,677.26**	**11,477.97**	**14,413.32**
D - Segment Liabilities						
India	3,575.87	3,198.77	2,607.12	3,575.87	2,607.12	3,055.30
International	2,753.93	2,735.64	2,902.24	2,753.93	2,902.24	2,616.54
Inter Segment elimination	(98.65)	(84.22)	(494.84)	(98.65)	(494.84)	(110.26)
Total	**6,231.15**	**5,850.19**	**5,014.52**	**6,231.15**	**5,014.52**	**5,561.58**

S.R. Batliboi & Associates LLP New Delhi

LENSKART SOLUTIONS LIMITED New Delhi

Part V. Notes to the Statement of Unaudited Consolidated Financial Results

1 This Statement of Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 04 November 2026.

2 The Statement of Unaudited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the year ended 31 March 2026, the Holding Company has completed its Initial Public Offer (IPO) of 181,058,478 equity shares of face value Rs. 2 each. The issue comprised of 53,495,905 shares offered as fresh issue and 127,562,573 shares offered as offer for sale aggregating to Rs.7,278.02 crores. Pursuant to IPO, the equity shares of the Holding Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 10 November 2025.

Out of the total proceeds of Rs. 2,150.00 crores raised through the Fresh Issue pursuant to the IPO, Rs. 529.71 crores had been utilised up to 30 September 2026 towards the objects of the Offer as disclosed in the Offer Document. The remaining unutilised proceeds were temporarily invested in fixed deposits and kept in bank balance and will be utilised in line with the stated objects of the offer.

4 Exceptional item includes:

(Rs. in Crores)

Particulars	Quarter ended			Six Month ended		Year ended
	30 September 2026	30 June 2026	31 March 2026	30 September 2026	30 September 2025	31 March 2026
	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
Impairment of investments in equity shares	-	-	-	-	10.39	10.39
Expenses on fresh issue of shares through IPO	-	-	-	-	-	5.32
Total	**-**	**-**	**-**	**-**	**10.39**	**15.71**

5 During the six months ended 30 September 2026, The Holding Company's wholly owned subsidiary, Lenskart Singapore Pte. Ltd., acquired an 50% stake in Marco Optical (Thailand) Co. Ltd. for Rs. 7.08 crores on 1 April 2026. Marco Optical (Thailand) Co. Ltd. is engaged in the manufacturing of frames. The arrangement has been accounted as a joint operation as per guidance of Ind AS 111 "Joint Arrangements".

6 Subsequent to period end 30 September 2026, the Holding Company's wholly owned subsidiary, Lenskart Singapore Pte. Ltd. acquired an additional 19% stake in Baofeng Framekart Technology Limited for Rs. 10.83 crores. Consequent to this, the Group holds 70% stake in Baofeng and it has become a subsidiary of the Group.

7 During the year ended 31 March 2026, the Board of Directors approved the conversion of 833,223,582 outstanding preference shares into equity shares, in accordance with the terms of issue. The Holding Company has filed the requisite statutory forms with the Ministry of Corporate Affairs (MCA) in this regard.

8 During the six months ended 30 September 2026, the Holding Company has granted 13,33,226 stock options under Stock option plan, as approved by Board of Directors to the eligible employees of the Holding Company and its subsidiaries. Further, 11,91,407 stock options have lapsed and 28,90,161 stock options were exercised.

9 The Board of Directors of the Holding Company, at its meeting held on 2 July 2026, has approved the scheme for the merger of Dealskart Online Services Private Limited and Lenskart Eyetech Private Limited, (Transferor Companies, wholly owned Subsidiaries) with Lenskart Solutions Limited (Transferee Company). The merger is subject to requisite statutory and regulatory approvals, including approval of the shareholders, creditors and National Company Law Tribunal (NCLT) under the Companies Act, 2013, and no effect of the proposed merger has been given in these Unaudited Consolidated Financial Results. The Holding Company has filed the approved Scheme with the NCLT on 21 August, 2026 and the matter is pending adjudication.

10 Current tax for the year ended 31 March 2026 includes income tax credit relating to previous year of Rs. 7.22 crores.

11 Figures for the current and previous periods in this Statement of Unaudited Consolidated Financial Results are presented in Rs. Crore (rounded off to two decimal places), against Rs. in Million presented earlier. This change in presentation does not impact profit/(loss), total equity, or any other reported figure for the current or previous periods.

12 These Consolidated Financial Results for the quarter and six months ended 30 September 2026 are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: https://www.lenskart.com).

S.R. Batliboi & Associates LLP New Delhi

LENSKART SOLUTIONS LIMITED New Delhi

For and on behalf of the Board of Directors of
Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)

Peyush Bansal
Chairman, Managing Director and Chief Executive Officer
DIN:02070081
Place: New Delhi
Date: 04 November 2026