Annexure - 1

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

4th Floor, Office 405
World Mark - 2, Asset No. 8
IGI Airport Hospitality District, Aerocity
New Delhi - 110 037, India
Tel : +91 11 4681 9500

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited) (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

S.R. BATLIBOI & ASSOCIATES LLP

per Yogesh Midha
Partner
Membership No.: 094941
UDIN: 26094941JXVBFE3990
Place: Gurugram
Date: August 12, 2026

Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)
Regd. Office : Plot No. 151, Okhla Industrial Estate, Phase III, New Delhi –110 020, Delhi, India
CIN : L33100DL2008PLC178355 Tel no. : +91 124 429 3191, Email : compliance.officer@lenskart.com, Website URL: https://www.lenskart.com

Part I. Statement of Unaudited Standalone Financial Results for the quarter ended 30 June 2026

(Rs in Crores)

Sr.No	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		Unaudited	Audited	Audited	Audited
			Refer note 11		
1	**Income**				
	Revenue from operations	1,524.43	1,470.50	1,167.54	5,247.84
	Other income	69.00	69.83	71.39	202.01
	Total Income	1,593.43	1,540.33	1,238.93	5,449.85
2	**Expenses**				
	Cost of raw materials and components consumed	461.51	450.72	365.02	1,632.78
	Purchases of stock-in-trade	75.37	59.23	73.97	253.89
	Changes in inventories of finished goods, work in progress and stock in trade	11.37	20.22	(10.27)	25.00
	Employee benefits expense	225.79	110.63	102.07	440.40
	Finance costs	40.70	37.94	28.29	128.67
	Depreciation and amortization expense	131.11	119.62	90.68	419.37
	Other expenses (refer note 10)	452.31	544.90	435.73	1,914.42
	Total Expenses	1,398.16	1,343.26	1,085.49	4,814.53
3	**Profit before exceptional items and tax for the period/year (1-2)**	195.27	197.07	153.44	635.32
4	Exceptional items (loss) (refer note 4)	-	-	(13.59)	(18.91)
5	**Profit before tax for the period/year (3+4)**	195.27	197.07	139.85	616.41
6	**Tax Expenses**				
	-Current tax (refer note 9)	65.27	49.35	41.43	215.61
	-Deferred tax (credit)	(21.48)	(15.85)	(6.01)	(75.08)
	Total tax expenses	43.79	33.50	35.42	140.53
7	**Profit after tax for the period/year (5-6)**	151.48	163.57	104.43	475.88
8	**Other Comprehensive (Loss)/Income**				
	(a) Items that will not be reclassified to profit or loss				
	-Remeasurement (loss)/gain on Defined Benefit Plans	(1.56)	(0.23)	(0.04)	0.23
	-Income Tax credit/ (charge)	0.39	0.06	0.01	(0.06)
			-	-	-
	(b) Items that will be reclassified to profit or loss				
	-Loss in cash flow hedges	(3.32)	-	-	-
	-Income Tax credit	0.84	-	-	-
	Total Other Comprehensive (Loss) / Income for the period/year	(3.65)	(0.17)	(0.03)	0.17
9	**Total Comprehensive Income for the period/ year (7+8)**	147.83	163.40	104.40	476.05
10	Paid-up Equity Share Capital (Face Value Rs 2 each)	347.75	347.28	154.34	347.28
11	Instruments entirely equity in nature (refer note 6)	-	-	167.10	-
12	Other Equity				8,771.77
13	Basic Earnings Per Share of Rs 2 each*	0.88	0.95	0.62	2.80
14	Diluted Earnings Per Share of Rs 2 each*	0.87	0.95	0.62	2.80

*Earnings Per Share is not annualised for quarters.

S.R. BATLIBOI & ASSOCIATES LLP

LENSKART SOLUTIONS LIMITED
New Delhi

Part II. Notes to the Statement of Unaudited Standalone Financial Results

1 This Statement of Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 11 August 2026 and 12 August 2026 respectively.

2 This Statement of Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the year ended 31 March 2026, the Company has completed its Initial Public Offer (IPO) of 181,058,478 equity shares of face value Rs. 2 each. The issue comprised of 53,495,905 shares offered as fresh issue and 127,562,573 shares offered as offer for sale aggregating to Rs.7,278.02 crores. Pursuant to IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 10 November 2025.

Out of the total proceeds raised through the Fresh Issue pursuant to the IPO, Rs. 363.77 crores had been utilised up to 30 June 2026 towards the objects of the Offer as disclosed in the Offer Document. The remaining unutilised proceeds were temporarily invested in fixed deposits and kept in bank balances and will be utilised in line with the stated objects of the offer.

4 Exceptional items includes:

(Rs. In Crores)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited	Audited	Audited
Impairment of investments in equity shares	-	-	13.59	13.59
Expenses on fresh issue of shares through IPO	-	-	-	5.32
Total	**-**	**-**	**13.59**	**18.91**

5 During the quarter ended 30 June 2026, the Company's wholly owned subsidiary, Lenskart Singapore Pte. Ltd., acquired an 50% stake in Marco Optical (Thailand) Co. Ltd. for Rs. 7.08 crores on 1 April 2026. Marco Optical (Thailand) Co. Ltd. is engaged in the manufacturing of frames.

6 During the year ended 31 March 2026, the Board of Directors approved the conversion of 833,223,582 outstanding preference shares into equity shares, in accordance with the terms of issue. The Company has filed the requisite statutory forms with the Ministry of Corporate Affairs (MCA) in this regard.

7 During the quarter ended 30 June 2026, the Company has granted 3,47,000 stock options under Stock option plan, as approved by Board of Directors to the eligible employees of the Company and its subsidiaries. Further, 2,64,007 stock options have lapsed and 23,04,600 stock options were exercised.

8 The Board of Directors of the Company, at its meeting held on 2 July 2026, has approved the scheme for the merger of Dealskart Online Services Private Limited and Lenskart Eyetech Private Limited, (Transferor Companies, wholly owned Subsidiaries) with Lenskart Solutions Limited (Transferee Company). The merger is subject to requisite statutory and regulatory approvals, including approval of the shareholders, creditors and National Company Law Tribunal (NCLT) under the Companies Act, 2013, and no effect of the proposed merger has been given in these Unaudited Standalone Financial Results . The Company is in the process of filing the approved Scheme with the NCLT.

9 Current tax for the quarter ended 31 March 2026 includes income tax credit relating to previous year of Rs.7.22 crores.

10 Item exceeding 10% of total expenditure (included in other expenses)

(Rs. In Crores)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited	Audited	Audited
Operation and maintenance expenses	72.94	177.44	129.39	624.77

11 Figures for the quarter ended 31 March 2026 being the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures upto nine months period ended 31 December 2025 of the previous financial year, which were subjected to Limited Review by the statutory auditors.

12 Figures for the current and previous periods in this Statement of Unaudited Standalone Financial Results are presented in Rs. Crore (rounded off to two decimal places), against Rs. in Million presented earlier. This change in presentation does not impact profit/(loss), total equity, or any other reported figure for the current or previous periods.

13 These Standalone Financial Results for the quarter ended 30 June 2026 are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: https://www.lenskart.com).

S.R. BATLIBOI & ASSOCIATES LLP

LENSKART SOLUTIONS LIMITED
New Delhi

For and on behalf of the Board of Directors of
Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)

Chairman, Managing Director and Chief Executive Officer
DIN:02070081
Place: Gurugram
Date: 12 August 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

4th Floor, Office 405
World Mark - 2, Asset No. 8
IGI Airport Hospitality District, Aerocity
New Delhi - 110 037, India
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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Lenskart Solutions Limited (formerly known as Lenskart Solutions Private Limited) (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the subsidiaries, associates and joint ventures as listed in Annexure A.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. BATLIBOI & ASSOCIATES LLP

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

   - 14 subsidiaries, whose unaudited interim financial results include total revenues of Rs 1,287.94 crore, total net profit after tax of Rs. 73.66 crore, total comprehensive income of Rs. 82.82 crore, for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   - 02 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 5.28 crore and Group's share of total comprehensive income of Rs. 5.28 crore for the quarter ended June 30, 2026, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

   Out of the above 05 subsidiaries and 01 joint venture are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries and joint venture located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries and joint venture located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 08 subsidiaries, whose interim financial results and other financial information reflects total revenues of Rs 6.08 crore, total net profit after tax of Rs. 0.55 crore, total comprehensive income of Rs. 0.55 crore, for the quarter ended June 30, 2026.

   - 03 associates and 01 joint venture, whose interim financial results includes the Group's share of net loss of Rs. 4.81 crore and Group's share of total comprehensive loss of Rs. 4.81 crore for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of these subsidiaries, joint venture, and associates have not been reviewed by their auditor(s) and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, joint venture and associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these unaudited interim financial results and other unaudited financial information are not material to the Group.

S.R. BATLIBOI & ASSOCIATES LLP

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results and other financial information certified by the Management.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Yogesh Midha
Partner
Membership No.: 094941
UDIN: 26094941SEHASE2307
Place: Gurugram
Date: August 12, 2026

Annexure A

Independent Auditor's Report on the Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(Referred to in paragraph 4 of our report of even date)

List of Subsidiaries:

Sr. No.	Name of Entity
1	Lenskart Eyetech Private Limited
2	Lenskart Foundation
3	Lenskart Solutions Pte. Ltd.
4	Lenskart Optical Trading LLC
5	Lenskart Optical Lenses Cutting LLC
6	Lenskart Arabia Limited
7	Lenskart Solutions Company Limited
8	Lenskart Solutions Sdn. Bhd.
9	PT Lenskart Solutions (Indonesia)
10	Thai Eyewear Company Limited
11	Lenskart Solutions (Thailand) Company Limited
12	MLO K.K
13	Owndays Inc.
14	Owndays Singapore Pte. Ltd. * (including subsidiaries)
	a. Owndays Taiwan Ltd
	b. Owndays Downunder Pty Ltd
	c. Owndays Hong Kong Limited
	d. Owndays Vietnam Company Limited
	e. Owndays Malaysia Sdn. Bhd.
	f. Owndays Tech & Media (Thailand) Co., Ltd
	g. Owndays (Thailand) Co., Ltd.
15	Owndays Co., Ltd
16	Owndays Contact Co, Ltd.
17	Tennozu Optical College Co., Ltd.
18	Neso Brands Pte. Ltd.
19	Tango IT Solutions India Private Limited
20	Dealskart Online Services Private Limited
21	Stellio Ventures S.L
22	Stellio Ventures UK LTD
23	Quantduo Technologies Private Limited

* includes Owndays Combodia Branch of Singapore

S.R. BATLIBOI & ASSOCIATES LLP *

List of Joint Ventures:

Sr. No.	Name of Entity
1	Baofeng Framekart Technology Limited
2	Visionsure Services Private Limited
3	Marco Optical (Thailand) Co. Ltd. (w.e.f April 01, 2026)

List of Associates:

Sr. No.	Name of Entity
1	Le Petit Lunetier Paris SAS
2	Dimension NXG Private Limited
3	iiNeer Co., Ltd.

S.R. BATLIBOI & ASSOCIATES LLP

Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)
Regd. Office : Plot No. 151, Okhla Industrial Estate, Phase III, New Delhi -110 020, Delhi, India
CIN : L33100DL2008PLC178355 Tel no. : +91 124 429 3191, Email : compliance officer@lenskart.com, Website URL: https://www.lenskart.com

Part I. Statement of Unaudited Consolidated Financial Results for the quarter ended 30 June 2026

(Rs in Crores)

Sr.No	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		Unaudited	Audited	Audited	Audited
			Refer note 11		
1	**Income**				
	Revenue from operations	2,714.18	2,515.71	1,894.46	8,814.04
	Other income	68.48	49.03	51.65	174.30
	Total Income	2,782.66	2,564.74	1,946.11	8,988.34
2	**Expenses**				
	Cost of raw materials and components consumed	631.18	612.38	512.33	2,254.93
	Purchases of stock-in-trade	168.64	119.28	100.64	432.42
	Changes in inventories of finished goods, work in progress and stock in trade	7.43	32.80	(8.94)	48.32
	Employee benefits expense	599.36	547.62	465.60	2,043.55
	Finance costs	53.19	43.54	41.04	178.45
	Depreciation and amortization expense	304.63	287.51	237.13	1,048.38
	Other expenses	719.09	665.20	488.78	2,281.85
	Total Expenses	2,483.52	2,308.33	1,836.58	8,287.90
3	**Profit before share of profit/(loss) of associates and joint ventures, exceptional item and tax for the period/year (1-2)**	299.14	256.41	109.53	700.44
	Share of profit/(loss) of associates and joint ventures (net of tax)	0.47	(2.21)	0.58	(4.40)
5	**Profit before exceptional item and tax for the period/year (3+4)**	299.61	254.20	110.11	696.04
6	Exceptional Item (loss) (refer note 4)	-	-	(10.39)	(15.71)
7	**Profit before tax for the period/year (5+6)**	299.61	254.20	99.72	680.33
8	**Tax Expenses**				
	-Current tax (refer note 9)	88.55	68.43	49.78	265.78
	-Deferred tax (credit)	(17.37)	(17.85)	(11.23)	(86.40)
	Total tax expenses	71.18	50.58	38.55	179.38
9	**Profit after tax for the period/year (7-8)**	228.43	203.62	61.17	500.95
	Profit attributable to				
	-Owners of the Holding Company	221.84	200.29	60.08	493.61
	-Non controlling Interests	6.59	3.33	1.09	7.34
		228.43	203.62	61.17	500.95
10	**Other Comprehensive (Loss)/ Income is attributable to**				
	(a) Items that will not be reclassified to profit or loss				
	-Remeasurement (Loss) on Defined Benefit Plans	(1.36)	(1.32)	(0.24)	(1.80)
	-Income tax credit	0.39	0.39	0.01	0.48
	(b) Items that will be reclassified to profit or loss				
	-Loss in cash flow hedges	(3.32)	-	-	-
	-Exchange differences on translation of financial statements of foreign operations	(40.21)	75.39	47.86	50.91
	-Income tax credit	0.84	-	-	-
	Total Other Comprehensive (Loss)/ Income for the period/year	(43.66)	74.46	47.63	49.59
	Other Comprehensive (Loss)/ Income is attributable to				
	-Owners of the Holding Company	(43.57)	73.73	48.49	48.17
	-Non controlling Interests	(0.09)	0.73	(0.86)	1.42
		(43.66)	74.46	47.63	49.59
11	**Total Comprehensive Income for the period/year (9+10)**	184.77	278.08	108.80	550.54
	Total Comprehensive Income is attributable to				
	-Owners of the Holding Company	178.27	274.02	108.57	541.78
	-Non controlling Interests	6.50	4.06	0.23	8.76
		184.77	278.08	108.80	550.54
12	Paid-up Equity Share Capital (Face Value Rs 2 each)	347.75	347.28	154.34	347.28
13	Instruments entirely equity in nature (refer note 6)	-	-	167.10	-
14	Other Equity				8,391.23
15	Basic Earnings Per Share of Rs 2 each*	1.28	1.17	0.36	2.91
16	Diluted Earnings Per Share of Rs 2 each*	1.28	1.16	0.36	2.90

* Earnings Per Share is not annualised for quarters.

S.R. BATLIBOI & ASSOCIATES LLP

LENSKART SOLUTIONS LIMITED New Delhi

Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)
Regd. Office : Plot No. 151, Okhla Industrial Estate, Phase III, New Delhi – 110 020, Delhi, India
CIN : L33100DL2008PLC178355 Tel no. : +91 124 429 3191, Email : compliance.officer@lenskart.com, Website URL: https://www.lenskart.com

Part II. Consolidated Segment Revenue, Results, Assets and Liabilities

(Rs in Crores)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited	Audited	Audited
		Refer note 11		
A - Segment Revenue:				
India	1,530.82	1,475.01	1,169.18	5,260.08
International	1,203.29	1,054.00	736.45	3,606.02
Inter Segment revenue	(19.93)	(13.30)	(11.17)	(52.06)
Total Revenue from Operations	2,714.18	2,515.71	1,894.46	8,814.04
B - Segment Results - Profit before tax:				
India	183.28	176.70	119.55	583.15
International	103.67	73.09	(11.40)	125.30
Inter Segment elimination	(2.63)	(1.08)	(8.65)	(8.26)
Total	284.32	248.71	99.50	700.19
Less: Unallocable Expenses [Finance cost]	(53.19)	(43.54)	(41.04)	(178.45)
Add : Unallocable Income [Other Income]	68.48	49.03	51.65	174.30
Add: Exceptional Items (loss) (refer note 4)	-	-	(10.39)	(15.71)
Profit before tax	299.61	254.20	99.72	680.33
C - Segment Assets				
India	12,506.87	12,196.71	9,069.61	12,196.71
International	6,778.19	6,405.06	5,429.59	6,405.06
Inter Segment elimination	(4,380.64)	(4,188.44)	(3,653.52)	(4,188.44)
Total	14,904.42	14,413.33	10,845.68	14,413.33
D - Segment Liabilities				
India	3,198.77	3,055.30	2,430.80	3,055.30
International	2,735.64	2,616.54	2,602.17	2,616.54
Inter Segment elimination	(84.22)	(110.25)	(510.74)	(110.25)
Total	5,850.19	5,561.59	4,522.23	5,561.59

S.R. BATLIBOI & ASSOCIATES LLP

LENSKART SOLUTIONS LIMITED New Delhi

Part III. Notes to the Statement of Unaudited Consolidated Financial Results

1 This Statement of Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 11 August 2026 and 12 August 2026 respectively.

2 The Statement of Unaudited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the year ended 31 March 2026, the Holding Company has completed its Initial Public Offer (IPO) of 181,058,478 equity shares of face value Rs. 2 each. The issue comprised of 53,495,905 shares offered as fresh issue and 127,562,573 shares offered as offer for sale aggregating to Rs.7,278.02 crores. Pursuant to IPO, the equity shares of the Holding Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 10 November 2025.

Out of the total proceeds raised through the Fresh Issue pursuant to the IPO, Rs. 363.77 crores had been utilised up to 30 June 2026 towards the objects of the Offer as disclosed in the Offer Document. The remaining unutilised proceeds were temporarily invested in fixed deposits and kept in bank balance and will be utilised in line with the stated objects of the offer.

4 Exceptional item includes:

(Rs. In Crores)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited	Audited	Audited
Impairment of investments in equity shares	-	-	10.39	10.39
Expenses on fresh issue of shares through IPO	-	-	-	5.32
Total	-	-	**10.39**	**15.71**

5 During the quarter ended 30 June 2026, The Holding Company's wholly owned subsidiary, Lenskart Singapore Pte. Ltd., acquired an 50% stake in Marco Optical (Thailand) Co. Ltd. for Rs. 7.08 crores on 1 April, 2026. Marco Optical (Thailand) Co. Ltd. is engaged in the manufacturing of the frames.

6 During the year ended 31 March 2026, the Board of Directors approved the conversion of 833,223,582 outstanding preference shares into equity shares, in accordance with the terms of issue. The Holding Company has filed the requisite statutory forms with the Ministry of Corporate Affairs (MCA) in this regard.

7 During the quarter ended 30 June 2026, the Holding Company has granted 3,47,000 stock options under Stock option plan, as approved by Board of Directors to the eligible employees of the Holding Company and its subsidiaries. Further, 2,64,007 stock options have lapsed and 23,04,600 stock options were exercised.

8 The Board of Directors of the Holding Company, at its meeting held on 2 July 2026, has approved the scheme for the merger of Dealskart Online Services Private Limited and Lenskart Eyetech Private Limited, (Transferor Companies, wholly owned Subsidiaries) with Lenskart Solutions Limited (Transferee Company). The merger is subject to requisite statutory and regulatory approvals, including approval of the shareholders, creditors and National Company Law Tribunal (NCLT) under the Companies Act, 2013, and no effect of the proposed merger has been given in these Unaudited Consolidated Financial Results. The Holding Company is in the process of filing the approved scheme with the NCLT.

9 Current tax for the quarter ended 31 March 2026 includes income tax credit relating to previous year of Rs. 7.22 crores.

10 Figures for the current and previous periods in this Statement of Unaudited Consolidated Financial Results are presented in Rs. Crore (rounded off to two decimal places), against Rs. in Million presented earlier. This change in presentation does not impact profit/(loss), total equity, or any other reported figure for the current or previous periods.

11 Figures for the quarter ended 31 March 2026 being the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures upto nine months period ended 31 December 2025 of the previous financial year, which were subjected to Limited Review by the statutory auditors.

12 These Consolidated Financial Results for the quarter ended 30 June 2026 are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: https://www.lenskart.com).

S.R. BATLIBOI & ASSOCIATES LLP *

LENSKART SOLUTIONS LIMITED New Delhi *

For and on behalf of the Board of Directors of
Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)

Peyush Bansal
Chairman, Managing Director and Chief Executive Officer
DIN:02070081
Place: Gurugram
Date: 12 August 2026