

## Shareholding Pattern

### LENSKART SOLUTIONS LIMITED

#### General Information

Scrip code	544600
NSE Symbol	LENSKART
MSEI Symbol	NOTLISTED
ISIN	INE956O01016
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	07-11-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	10-11-2025
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

### Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	true	true	true	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	true	true	true	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			





Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA)+(XB)+(XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII)+(X) As a % of (A+B+C2)	Shareholding as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			Shareholder type		
											No. (a)	As a % of total Shares held (b)	No. (a)							As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under							
																											Sub - category (i)		Sub - category (ii)	Sub - category (iii)				
	Bansal Insulation Products Private Limited	Bodies Corporate			0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0			Promoter Group				
	Darkins Chocolate Private Limited	Bodies Corporate			0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0			Promoter Group				
	Fundscoop Advisors Private Limited	Bodies Corporate			0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0			Promoter Group				
	A Chaudhary and Co	Partnership Firms			0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0			Promoter Group				
	Kudrat Security Private Limited	Bodies Corporate			0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0			Promoter Group				
	Kaps Services Private Limited	Bodies Corporate			0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0			Promoter Group				
	Sub-Total (A)(1)				7	304795727		304795727	17.57%	304795727	304795727	17.57%			10000	10000	304805727	17.41%	304795727	100.00%							304795727							
(2)	Foreign																																	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																																	
(b)	Government																																	
(c)	Institutions																																	
(d)	Foreign Portfolio Investor																																	
(e)	Any Other (specify)																																	
	Sub-Total (A)(2)																																	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				7	304795727		304795727	17.57%	304795727	304795727	17.57%			10000	10000	304805727	17.41%	304795727	100.00%							304795727							
B	Table III - Statement showing shareholding pattern of the Public shareholder																																	
(1)	Institutions (Domestic)																																	
(a)	Mutual Funds				22	37646802		37646802	2.17%	37646802	37646802	2.17%			0	0	37646802	2.15%	28733849	76.32%							37646802	0	0	0				
(b)	Venture Capital Funds				1	6876		6876	0.00%	6876	6876	0.00%			0	0	6876	0.00%	0	0.00%							6876	0	0	0				
(c)	Alternate Investment Funds				68	202577865		202577865	11.68%	202577865	202577865	11.68%			0	0	202577865	11.57%	49461297	24.42%							202577865	0	0	0				
	PI Opportunities Fund-II				1	77719286		77719286	4.48%	77719286	77719286	4.48%			0	0	77719286	4.44%	8135033	10.47%							77719286	0	0	0				
	Kedaara Capital Fund li Lip				1	27925045		27925045	1.61%	27925045	27925045	1.61%			0	0	27925045	1.60%	0	0.00%							27925045	0	0	0				
	Kedaara li Continuation Fund				1	27865244		27865244	1.61%	27865244	27865244	1.61%			0	0	27865244	1.59%	27865244	100.00%							27865244	0	0	0				
	Kedaara Capital Fund li Lip				1	25887839		25887839	1.49%	25887839	25887839	1.49%			0	0	25887839	1.48%	8609387	33.26%							25887839	0	0	0				
(d)	Banks				18	12893044		12893044	0.74%	12893044	12893044	0.74%			0	0	12893044	0.74%	4426500	34.33%							12893044	0	0	0				
(e)	Insurance Companies				20	7769410		7769410	0.45%	7769410	7769410	0.45%			0	0	7769410	0.44%	5600114	72.08%							7769410	0	0	0				
(f)	Provident Funds/ Pension Funds				1	1479110		1479110	0.09%	1479110	1479110	0.09%			0	0	1479110	0.08%	1243866	84.10%							1479110	0	0	0				
(g)	Asset reconstruction companies																																	
(h)	Sovereign Wealth Funds																																	
(i)	NBFCs registered with RBI				23	4494809		4494809	0.26%	4494809	4494809	0.26%			0	0	4494809	0.26%	0	0.00%							4494809	0	0	0				
(j)	Other Financial Institutions				0	0		0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%							0	0	0	0				
(k)	Any Other (specify)																																	
	Sub-Total (B)(1)				153	266867916		266867916	15.38%	266867916	266867916	15.38%			0	0	266867916	15.24%	89465626	33.52%							266867916	0	0	0				
(2)	Institutions (Foreign)																																	
(a)	Foreign Direct Investment				40	952952560		952952560	54.93%	952952560	952952560	54.93%			0	0	952952560	54.43%	952952560	100.00%							952952560	0	0	0				
	Svl li Lightbulb (Cayman) Limited				1	227911974		227911974	13.14%	227911974	227911974	13.14%			0	0	227911974	13.02%	227911974	100.00%							227911974	0	0	0				
	Platinum Jasmine A 2018 Trust				1	209815438		209815438	12.09%	209815438	209815438	12.09%			0	0	209815438	11.98%	209815438	100.00%							209815438	0	0	0				
	Macritchie Investments Pte. Ltd.				1	74034519		74034519	4.27%	74034519	74034519	4.27%			0	0	74034519	4.23%	74034519	100.00%							74034519	0	0	0				
	Alpha Wave Ventures li , Lp				1	64239111		64239111	3.70%	64239111	64239111	3.70%			0	0	64239111	3.67%	64239111	100.00%							64239111	0	0	0				

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA)+(XB)+(XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII)+(X)	Shareholding as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type					
											No of Voting (XIV) Rights									Total as a % of Total Voting rights	No. (a)		As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub - category (i)	Sub - category (ii)	Sub - category (iii)
											Class eg:X	Class eg:Y	Total																								
	Alpha Wave Ventures- Lp				1	59520350			59520350	3.43%	59520350	59520350	3.43%			0	0	59520350	3.40%	59520350	100.00%						59520350	0	0	0							
	Steadview Capital Mauritius Limited				1	57601112			57601112	3.32%	57601112	57601112	3.32%			0	0	57601112	3.29%	57601112	100.00%						57601112	0	0	0							
	Dove Investments Limited				1	34713792			34713792	2.00%	34713792	34713792	2.00%			0	0	34713792	1.98%	34713792	100.00%						34713792	0	0	0							
	Birdseye View Holdings II Pte. Ltd.				1	33338687			33338687	1.92%	33338687	33338687	1.92%			0	0	33338687	1.90%	33338687	100.00%						33338687	0	0	0							
	Jongsong Investments Pte. Ltd.				1	29191910			29191910	1.68%	29191910	29191910	1.68%			0	0	29191910	1.67%	29191910	100.00%						29191910	0	0	0							
(b)	Foreign Venture Capital Investors																																				
(c)	Sovereign Wealth Funds																																				
(d)	Foreign Portfolio Investors Category I				155	68782153			68782153	3.96%	68782153	68782153	3.96%			0	0	68782153	3.93%	40829674	59.36%						68782153	0	0	0							
(e)	Foreign Portfolio Investors Category II				7	2610347			2610347	0.15%	2610347	2610347	0.15%			0	0	2610347	0.15%	2530837	96.95%						2610347	0	0	0							
(f)	Overseas Depositories (holding DRs) (balancing figure)																																				
(g)	Any Other (specify)																																				
	Sub-Total (B)(2)				202	1024345060			1024345060	59.04%	1024345060	1024345060	59.04%			0	0	1024345060	58.51%	996313071	97.26%						1024345060	0	0	0							
(3)	Central Government / State Government(s)																																				
(a)	Central Government / President of India				0	0			0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%						0	0	0	0							
(b)	State Government / Governor				0	0			0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%						0	0	0	0							
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter				0	0			0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%						0	0	0	0							
	Sub-Total (B)(3)				0	0			0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%						0	0	0	0							
(4)	Non-institutions																																				
(a)	Associate companies / Subsidiaries																																				
(b)	Directors and their relatives (excluding independent directors and nominee directors)																																				
(c)	Key Managerial Personnel				2	294438			294438	0.02%	294438	294438	0.02%			0	0	294438	0.02%	293180	99.57%						294438	0	0	0							
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																																				
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																																				
(f)	Investor Education and Protection Fund (IEPF)																																				
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				541599	46363476			46363476	2.67%	46363476	46363476	2.67%			8937972	8937972	55301448	3.16%	1050497	2.27%						46363476	0	0	0							

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA)+(XB)+(XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII)+(X)	Shareholding as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type							
											No of Voting (XIV) Rights									Total as a % of Total Voting rights	No. (a)				As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Sub - category (i)	Sub - category (ii)	Sub - category (iii)
											Class eg:X	Class eg:Y	Total																									
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				17	13144484			13144484	0.76%	13144484	13144484	0.76%			6935288	6935288	20079772	1.15%	13143189	99.99%						13144484	0	0	0								
(i)	Non Resident Indians (NRIs)				729	94634			94634	0.01%	94634	94634	0.01%			0	0	94634	0.01%	285	0.30%						94634	0	0	0								
(j)	Foreign Nationals																																					
(k)	Foreign Companies				0	0			0	0.00%	0	0	0.00%			0	0	0	0.00%	0	0.00%						0	0	0	0								
(l)	Bodies Corporate				262	4323251			4323251	0.25%	4323251	4323251	0.25%			0	0	4323251	0.25%	4189598	96.91%						4323251	0	0	0								
(m)	Any Other (specify)				92	67360770			67360770	3.88%	67360770	67360770	3.88%			0	0	67360770	3.85%	67315702	99.93%						67360770	0	0	0								
		Trusts	Category		2	1036			1036	0.00%	1036	1036	0.00%			0	0	1036	0.00%	0	0.00%						1036	0	0	0								
		LLP	Category		90	67359734			67359734	3.88%	67359734	67359734	3.88%			0	0	67359734	3.85%	67315702	99.93%						67359734	0	0	0								
	Unilazer Alternatives Ventures Llp	LLP	More than 1 percentage of shareholding		1	66393758			66393758	3.83%	66393758	66393758	3.83%			0	0	66393758	3.79%	66393758	100.00%						66393758	0	0	0								
	Sub-Total (B)(4)				542701	131581053			131581053	7.58%	131581053	131581053	7.58%			15873260	15873260	147454313	8.42%	85992451	65.35%						131581053	0	0	0								
	(B)-(B)(1)+(B)(2)+(B)(3)+(B)(4)				543056	1422794029			1422794029	82.01%	1422794029	1422794029	82.01%			15873260	15873260	1438667289	82.17%	1171771148	82.36%						1422794029	0	0	0								
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																																					
(1)	Custodian/DR Holder - Name of DR Holders (If Available)				0	0			0	0.00%	0	0	0.00%					0									0											
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021				1	7280431			7280431	0.42%	7280431	7280431	0.42%					7280431	0.42%								7280431											
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)				1	7280431			7280431	0.42%	7280431	7280431	0.42%					7280431									7280431											
	Total (A+B+C2)				543064	1734870187	0	0	1734870187	100.00%	1734870187	1734870187	100.00%	0	0	15883260	15883260	1750753447	100.00%	1476566875	182.36%	0	0%	0	0%	0	0%	1734870187	0	0	0							
	Total (A+B+C)				543064	1734870187			1734870187	100.00%	1734870187	1734870187	100.00%			15883260	15883260	1750753447	100.00%	1476566875	85.11%						1734870187	0	0	0								
Disclosure of notes on shareholding pattern																																						
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																																						
Disclosure of notes in case of public share holding is less than 25 percentage																																						
Disclosure of notes on shareholding pattern for company remarks explanatory																																						

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits(%)</b>	<b>Limits utilized(%)</b>
As on shareholding date	100.00%	59.04%
As on the end of previous 1st quarter	100.00%	61.62%
As on the end of previous 2nd quarter	100.00%	64.06%
As on the end of previous 3rd quarter	100.00%	64.06%
As on the end of previous 4th quarter	100.00%	64.06%