

Date: December 22, 2025

National Stock Exchange of India Limited  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai - 400 051

BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Symbol: LENSKART**

**Scrip Code: 544600**

Dear Sir/ Ma'am,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject, we would like to inform that the Board of Directors of Lenskart Solutions Pte. Ltd., Singapore ("**Lenskart Singapore**"), a wholly owned subsidiary of the Company, **on December 22, 2025**, approved the acquisition of 250,000 ordinary shares, representing 50% of the total issued share capital of Marco Optical (Thailand) Co., Ltd. ("**Sunrise Thailand**"), from Matt Optical Co., Ltd. ("**Matt Optical**"), an existing investor of Sunrise Thailand, pursuant to a term sheet entered into between the aforesaid parties.

Upon aforesaid acquisition, Sunrise Thailand will become a Joint Venture between Lenskart Singapore and Matt Optical, both holding 50 % each of its issued share capital.

The details required to be disclosed pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure – A**.

Kindly take the same on record.

Thanking you,

Yours Sincerely,

**For Lenskart Solutions Limited**  
*(Formerly known as Lenskart Solutions Private Limited)*

**Ashish Kumar Srivastava**  
**Company Secretary and Chief Compliance Officer**  
**Membership No.: F5325**

**Place:** Gurugram

**Annexure - A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>a</b>	Name of the Target Company, details in brief such as size, turnover, etc.	<p><b>Marco Optical (Thailand) Co., Ltd ("Sunrise Thailand")</b></p> <p><b>Authorised share capital:</b> THB 50,000,000 divided into 500,000 ordinary shares of THB 100 each</p> <p><b>Issued share capital:</b> THB 50,000,000 divided into 500,000 ordinary shares of THB 100 each, fully paid-up</p> <p><b>Size/Turnover:</b>                      Year 2024: THB 101,624.28                      Year 2023: THB 3,985.96</p>
<b>b</b>	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length"	Not Applicable
<b>c</b>	Industry to which the entity being acquired belongs	Eyewear Manufacturing and Trading Industry
<b>d</b>	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<ol style="list-style-type: none"> <li>Buying, selling, leasing, holding, managing, mortgaging, and otherwise dealing in movable and immovable property.</li> <li>Acting as agent, broker, or representative for businesses of all kinds (excluding insurance, securities trading, and membership recruitment for associations).</li> <li>Borrowing and lending money (excluding banking and finance business).</li> <li>Holding shares or interests in limited companies and public companies.</li> <li>Trading, importing, exporting, and auctioning goods domestically and internationally.</li> <li>Manufacturing and trading in optical products including lenses, frames, optical equipment, electronic components, metal/plastic/rubber products, packaging materials, and related items.</li> </ol>

<b>e</b>	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
<b>f</b>	Indicative time period for completion of the acquisition	Not Applicable
<b>g</b>	Nature of consideration whether cash consideration or share swap and details of the same	USD 5,000,000 to be paid as cash consideration.
<b>h</b>	Cost of acquisition or the price at which the shares are acquired	The aggregate overall investment commitment shall be THB 168,750,000 (equivalent of USD 5,000,000 based on the average exchange rate for CY2025). This amount includes the purchase of 250,000 ordinary shares of THB 100 each and the remaining amount shall be infused as loan that may be converted into equity in the future.
<b>i</b>	Percentage of shareholding/ control acquired and/or number of shares acquired	The proposed shareholding of the Joint Venture Company shall be as follows: <ul style="list-style-type: none"> <li>• Lenskart Singapore – 50%; and</li> <li>• Matt Optical – 50%.</li> </ul>
<b>j</b>	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p><b>Product/line of Business:</b> Manufacture, wholesale and export trading of eye frame and sunglasses and related products or services.</p> <p><b>Date of Incorporation:</b> August 3, 2023</p> <p><b>History/Turnover:</b></p> <ul style="list-style-type: none"> <li>• CY 2023: THB 3,985.96</li> <li>• CY 2024: THB 101,625.28</li> </ul> <p><b>Country of incorporation:</b> Thailand</p>

Kindly take the same on record.

Thanking you,

Yours Sincerely,

**For Lenskart Solutions Limited**  
*(Formerly known as Lenskart Solutions Private Limited)*

**Ashish Srivastava**  
**Company Secretary and Chief Compliance Officer**  
**Membership No.: F5325**

**Place:** Gurugram